



December 26, 2024

To,
The Board of Directors,
Leapfrog Engineering Services Limited
No. 496, Chaithanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout,
Bannerghatta Road, Bangalore, Karnataka, India – 560 076

Dear Sir,

Sub: Consent for inclusion of name as Book Running Lead Manager (“BRLM”) for the Proposed Initial Public Offer (IPO) of Leapfrog Engineering Services Limited at BSE SME platform.

We, **Finshore Management Services Limited**, hereby give our consent to act as the **Book Running Lead Manager (“BRLM”)** to the Proposed Public Issue of “**Leapfrog Engineering Services Limited**” on the SME Platform of BSE Limited (“**BSE SME**”) and have no objection in our name being inserted as the **Book Running Lead Manager** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof.

Our details are as under:

Name	FINSHORE MANAGEMENT SERVICES LIMITED
Address	'Anandlok', Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
Telephone	033 – 2289 5101 / 4603 2561
Email	info@finshoregroup.com
Investor Grievance Email	investors@finshoregroup.com
Website	www.finshoregroup.com
Contact Person	Mr. S. Ramakrishna Iyengar
SEBI Registration No	INM000012185
CIN	U74900WB2011PLC169377

We authorize “**Leapfrog Engineering Services Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Book Running Lead Manager** to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully,

For, FINSHORE MANAGEMENT SERVICES LIMITED
SEBI Registered Category-I Merchant Banker
(Regn. No.: INM000012185)


S Ramakrishna Iyengar
(Director)
DIN No- 05255039



FINSHORE MANAGEMENT SERVICES LIMITED

(CIN : U74900WB2011PLC169377) ● Website : www.finshoregroup.com

Regd. Office : “Anandlok” 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

Creating Enterprise Managing Values

Date: 3rd February, 2025

To,
The Board of Directors
Leapfrog Engineering Services Limited
No 496, Chaithanya Dhriti Rudresh, 6th Main,
8th Cross, Vijaya Bank Layout, Bannerghatta Road,
Bangalore South-560076, Karnataka, India.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Leapfrog Engineering Services Limited (“Company”) consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as “Legal Advisor to the issue” to **Leapfrog Engineering Services Limited** in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with the Stock Exchange/ Securities and Exchange Board of India (“SEBI”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name:	J Mukherjee & Associates
Address:	Room No.6, 2 nd Floor, Saraf House, 4/1 Red Cross Place, Kolkata-700001
Tele No.:	9830640366
Email Id.:	jmukherjeeandassociates@gmail.com
Contact Person:	Mr. Jayabrata Mukherjee
Bar Council No.:	F/445/246/2013

Yours faithfully,

For J Mukherjee & Associates



Jayabrata Mukherjee

Authorised Signatory



04 February 2025

To,
The Board of Directors
Leapfrog Engineering Services Limited
No 496, Chaithanya Dhriti Rudresh, 6th Main
8th Cross, Vijaya Bank Layout, Bannerghatta Road
Bangalore, Bangalore South, Karnataka, India, 560076

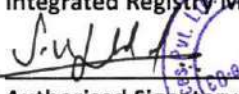
Dear Sir,

Sub: Consent letter for the proposed SME Initial Public Offer (IPO) of Leapfrog Engineering Services Limited ("Issuer Company")

We, hereby give consent to act as "Registrar to the Issue" in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of SME Initial Public Offer ("SME IPO") of Leapfrog Engineering Services Limited filing under provisions of Section 23, 26 & 32 of the Companies Act, 2013. We also authorize you to deliver a copy of this Consent and No Objection Certificate to any competent authority as the Company may deem fit.

Name:	Integrated Registry Management Services Private Limited
CIN:	U74900TN2015PTC101466
Logo 	
Address:	No 30 , Ramana Residency, 4th Cross , Sampige Road, Malleswaram , Bengaluru - 560 003
Telephone:	080-23460815/816/817/818
Fax:	080-23460819
Email id:	smeipo@integratedindia.in
Investor Grievance Email:	giri@integratedindia.in
Website:	www.integratedregistry.in
Contact Person:	S Giridhar
SEBI Regn No:	INR000000544
URL of SEBI website:	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise dFpi=yes&intmId=10

Yours Faithfully,
For and on behalf of
Integrated Registry Management Services Private Limited


Authorised Signatory
Name: S Vijayagopal
Designation: Whole Time Director

Cc: FINSHORE MANAGEMENT SERVICES LIMITED
Anandlok Building, Block-A
2nd Floor, Room No. 207
227 A.J.C Bose Road
Kolkata - 700020

Integrated Registry Management Services Pvt. Ltd.

CIN: U74900TN2015PTC101466 GSTIN: 29AADCI8659M1ZP

30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003.

Phone No.: 23460815 to 818 Fax No.: 080-23460819 Website: www.integratedindia.in

Email: bg1sta@integratedindia.in / irg@integratedindia.in

Regd. Office : 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017

Date: 15/09/2025

To

The Board of Directors**Leapfrog Engineering Services Limited**No. 496, Chaithanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout,
Bannerghatta Road, Bangalore, Karnataka, India – 560 076

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value Rs. 1/- each (“Equity Shares”) by Leapfrog Engineering Services Limited (“Company” or “Issuer”).

We, the undersigned, consent to act as escrow collection bank for the Issue/ banker to the Issue/ public issue bank sponsor bank/ refund bank, and to our name being inserted as an escrow collection bank for the Issue/ public issue bank / sponsor bank / refund bank in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus (“**Offer Documents**”) that the Company intends to file with the SME Platform of **BSE Limited** where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, (“**RoC**”) or any other authority as may be applicable. The following details with respect to us may be disclosed in the Offer Documents and any other Issue related materials:

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
Contact person	:	Siddhesh Shirodkar
Telephone number	:	022-66056603
E-mail ID	:	cmsipo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead managers to the Offer (“**BRLMs**”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication

from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the Offer documents until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

We agree to keep the information regarding the Offer strictly confidential.

We hereby consent to this letter to be disclosed by the BRLMs, if required (i) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited



Authorized Signatory

Name: Suchitra Natarajan

Designation: VP

Place: Mumbai

Encl.: As above

Cc to:



Lead Manager to the Issue

FINSHORE MANAGEMENT SERVICES LIMITED

‘Anandlok’, Block-A, 2nd Floor, Room No. 207,

227 A.J.C Bose Road, Kolkata-700020, West Bengal

Annexure A

निर्गमन बैंककार	फॉर्म B FORM-B	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation-7) Regulation 7A रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION		
1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021		
का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is	INBI00000927	
3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from		तक विधिमान्य है।
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
तारीख Date : August 7, 2012		 RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorized Signatory

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]us from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8. Details of any penalty imposed	NA



INFOMERICS VALUATION AND RATING LTD.
Integrated Financial Omnibus Metrics Research of International Corporate Systems
(Formerly Infomerica Valuation And Rating Pvt. Ltd.)

Consent Letter

To,
The Board of Directors
Leapfrog Engineering Services Limited

No 496, Chalthanya Dhriti Rudresh, 8th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Subject: - Consent to act as "Monitoring Agency" for the Initial Public Issue of Leapfrog Engineering Services Limited

Dear Sirs,

We, **Infomerica Valuation and Rating Limited**, hereby give our consent to our name being included as "Monitoring Agency" in the Draft Red Herring Prospectus / Red Herring Prospectus to be filed with SME Platform of a stock exchange having nationwide trading terminals where the equity shares of the Company are proposed to be listed and with the Registrar of Companies, Bangalore ("RoC") and the Prospectus to be filed with Registrar of Companies, designated Stock Exchange, SEBI and other regulatory authorities, if any, which the Company intends to issue in respect of the proposed Public Issue of equity shares of the Company.

Further, I authorize you to deliver a copy of this letter of consent to the Registrar of Companies and to other regulatory authorities as may be required pursuant to the provisions of Section 28 and other applicable provisions of the Companies Act, 2013.

Name	Infomerics Valuation and Rating Limited
SEBI Registration No.	IN/CRA/007/2015
Expiry Date of Registration	Perpetual
Registered Address	Office No-1102, 1103, 1104 B- Wing, Kanakia Wall Street, off, Andheri- Kurla Rd, Andheri East, Mumbai, Maharashtra-400093
Contact Person	Mayur Manek
Telephone	9324691188
Website	https://www.infomerics.com/
Email	mayurmanek@infomerics.com

Yours faithfully,

For Infomerics Valuation and Rating Limited

Authorized Signatory Place: Mumbai

Date: 17.06.2025



ANANT SECURITIES
4, HO CHI MINH SARANI
2ND FLOOR, SUITE # 2H
KOLKATA – 700 071
Tel: 033 2288 5531

Email: anantsecurities.2024@gmail.com
SEBI Regn. No. INZ000324821

Consent Letter

Date: 15/09/2025

To,
**The Board of Directors,
Leapfrog Engineering Services Limited**

No. 496, Chaithanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout,
Bannerghatta Road, Bangalore, Karnataka, India – 560 076

Dear Sir,

Sub: Consent for inclusion of name as Syndicate Member for the Proposed Initial Public Offer (IPO) of Leapfrog Engineering Services Limited at BSE SME platform.

We, the undersigned, do hereby give our consent to act as the **Syndicate Member** to the Proposed Public Issue of **Leapfrog Engineering Services Limited** on the SME Platform of BSE Limited (“**BSE SME**”) and have no objection in our name being inserted as the **Syndicate Member** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus and other Offer related documents (“**Offer Documents**”) which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies (“**ROC**”), pursuant to Section 26 and 32 of the Companies Act, 2013, in the SME Platform (“**SME**”) of BSE Limited (“**Stock Exchange**”) and Securities and Exchange Board of India (“**SEBI**”).

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

Our Details are as under:

Name	ANANT SECURITIES
Address	2H, 2 nd Floor, 4 Ho Chi Minh Sarani, Kolkata – 700071, West Bengal
Contact Person	Mr. Rakesh Sethia
Contact Person Designation	Partner
Telephone	+91 91474 73737
E-mail	info@anantsecurities.in
Website	N. A.
SEBI Registration No	INZ000324821
Date of Registration, Validity	January 28, 2025 (till suspended or cancelled)
Market Maker Registration No	SMEMM0693304082025 (BSE SME)
Date of Registration, Validity	August 04, 2025 (till suspended or cancelled)
BSE MEMBER Code	6933

We hereby confirm that:

- We are authorized to Act as Syndicate Member to the issue in accordance with section 12 of SEBI Act, 1992.
- As on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue.
- We have not been debarred from functioning by any regulatory authority

Page 1 of 2

For ANANT SECURITIES


Partner



ANANT SECURITIES
4, HO CHI MINH SARANI
2ND FLOOR, SUITE # 2H
KOLKATA – 700 071
Tel: 033 2288 5531

Email: anantsecurities.2024@gmail.com
SEBI Regn. No. INZ000324821

➤ We have not been debarred from functioning by any regulatory authority

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully,

For, ANANT SECURITIES

Rakesh Sethia

(Partner)

For ANANT SECURITIES

A handwritten signature in blue ink, appearing to read 'Rakesh Sethia', is written over a light blue horizontal line. Below the signature, the word 'Partner' is written in a blue, italicized serif font.

Encl:

1. SEBI Registration Certificate,
2. Market Maker Registration Certificate



ANANT SECURITIES
4, HO CHI MINH SARANI
2ND FLOOR, SUITE # 2H
KOLKATA – 700 071
Tel: 033 2288 5531
Email: anantsecurities.2024@gmail.com
SEBI Regn. No. INZ000324821

Consent Letter

Date: 04/09/2025

To,
**The Board of Directors,
Leapfrog Engineering Services Limited**
No. 496, Chaithanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout,
Bannerghatta Road, Bangalore, Karnataka, India – 560 076

Dear Sir,

Sub: Consent for inclusion of name as Market Maker for the Proposed Initial Public Offer (IPO) of Leapfrog Engineering Services Limited at BSE SME platform.

We, the undersigned, do hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of **Leapfrog Engineering Services Limited** on the SME Platform of BSE Limited ("**BSE SME**") and have no objection in our name being inserted as the Market Maker to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus and other Offer related documents ("Offer Documents") which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies ("**ROC**"), pursuant to Section 26 and 32 of the Companies Act, 2013, in the SME Platform ("**SME**") of BSE Limited ("**Stock Exchange**") and Securities and Exchange Board of India ("**SEBI**").

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

Our Details are as under:

Name	ANANT SECURITIES
Address	2H, 2 nd Floor, 4 Ho Chi Minh Sarani, Kolkata – 700071, West Bengal
Contact Person	Mr. Rakesh Sethia
Contact Person Designation	Partner
Telephone	+91 91474 73737
E-mail	info@anantsecurities.in
Website	N. A.
SEBI Registration No	INZ000324821
Date of Registration, Validity	January 28, 2025 (till suspended or cancelled)
Market Maker Registration No	SMEMM0693304082025 (BSE SME)
Date of Registration, Validity	August 04, 2025 (till suspended or cancelled)

We hereby confirm that:

- We are authorized to Act as Market Maker to the issue in accordance with section 12 of SEBI Act, 1992.
- We are registered with SEBI and as on date our registration is valid.
- We are registered as a Market Maker on SME Segment of BSE and as on date our registration is valid.
- We are eligible to act as market maker vide BSE notice no 20190718-28 dated 18.07.2019 related to updated Net worth requirement for market maker on SME Platform.
- As on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue.

Page 1 of 2

For ANANT SECURITIES

Partner



ANANT SECURITIES
4, HO CHI MINH SARANI
2ND FLOOR, SUITE # 2H
KOLKATA – 700 071
Tel: 033 2288 5531

Email: anantsecurities.2024@gmail.com
SEBI Regn. No. INZ000324821

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully,

For, ANANT SECURITIES

For ANANT SECURITIES

A handwritten signature in blue ink, appearing to read 'Rakesh Sethia', is written over a light blue circular stamp.

Partner

Rakesh Sethia

(Partner)

फॉर्म-घ / FORM D

भारतीय प्रतिभूति और विनियम बोर्ड

(स्टॉक दलाल) विनियम, 1992

(विनियम 6 एवं 10ख)

Securities and Exchange Board of India

(STOCK-BROKERS) REGULATIONS, 1992

(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificateno. 4650

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) { सेबी अधिनियम } के अधीन बनाए गए विनियमों के साथ पठित सेबी अधिनियम, 1992 की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद्वारा

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board hereby grants a certificate of registration to

ANANT SECURITIES

Trade Name:ANANT SECURITIES

2H 2nd FLOOR4 HO CHI MINH SARANI

KOLKATA, 700071

Kolkata

WEST BENGAL

INDIA

ACFFA4563P

को प्रतिभूतियों (सिक्यूरिटीज) को खरीदने, बेचने या उनमें लेनदेन करने के लिए / किए गए ट्रेड के समाशोधन और निपटान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा दी गई हो

as a (स्टॉक दलाल / Stock Broker)

(समाशोधन सदस्य / Clearing Member)

के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है, बशर्ते कि बोर्ड द्वारा समय-समय पर निर्धारित की गई शर्तों का पालन किया जाए

for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / clearing corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

2. रजिस्ट्रीकरण संख्या है :

Registration Number is : **INZ000324821**

3. यह प्रमाणपत्र 28/01/2025 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलंबित या रद्द न कर दिया जाए ।

This certificate shall be valid from 28/01/2025 till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और की ओर से

By order

For and on behalf of

स्थान /Place: Mumbai

तारीख /Date: 28/01/2025



Securities and Exchange Board of India

NARENDRA RAWAT

Digitally signed by NARENDRA

RAWAT

Date: 2025.01.28 15:40:14 +05'30'

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

इन शर्तों के अधीन रजिस्ट्रीकरण प्रदान किया जा रहा है
Conditions subject to which registration is granted:

1. यह रजिस्ट्रीकरण भारतीय प्रतिभूति और विनियम बोर्ड (सेबी) को प्रदान की गई और इस समय सेबी के पास उपलब्ध जानकारी के आधार पर प्रदान किया जा रहा है, लेकिन यदि आगे चलकर स्टॉक दलाल / समाशोधन सदस्य के खिलाफ कुछ भी प्रतिकूल पाया जाता है या उसे दोषी पाया जाता है, तो ऐसे में सेबी इस रजिस्ट्रीकरण को रद्द कर सकेगा ।
The registration is granted on the basis of information provided to and available with SEBI at this point of time and does not preclude SEBI from cancelling the registration later if anything adverse is found against the stock broker/clearing member or the stock broker/clearing member is convicted.
2. यह प्रमाणपत्र इस शर्त पर प्रदान किया जा रहा है कि आप भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 और उसके अधीन जारी किए गए विनियमों तथा सेबी द्वारा समय-समय पर जारी किए गए सभी निदेशों का पालन करेंगे ।
The certificate has been granted subject to the conditions and provisions mentioned in Securities and Exchange Board of India Act, 1992, regulations and all directives issued by SEBI from time to time.
3. स्टॉक दलाल / समाशोधन सदस्य अपने क्रियाकलापों के संबंध में सेबी, भारत सरकार और स्टॉक एक्सचेंजों / समाशोधन निगमों द्वारा समय-समय पर जारी किए जाने वाले दिशानिर्देशों / निदेशों / अनुदेशों / परिपत्रों, आदि का पालन सुनिश्चित करेंगे ।
The stock broker/clearing member shall ensure compliance with the Guidelines / Directives / Instructions / Circulars, etc. issued by SEBI, the Government of India and the Stock Exchanges/Clearing Corporations from time to time relating to the activities carried on by them.
4. सेबी, सरकार और अन्य प्राधिकरणों के साथ भविष्य में पत्र-व्यवहार करते समय स्टॉक दलाल / समाशोधन सदस्य को अपनी रजिस्ट्रीकरण संख्या बतानी होगी, जो इस प्रकार होगी ।
In respect of all future correspondence with SEBI, Government and other authorities, the stock broker/clearing member should quote its registration number as **INZ000324821**
5. आपका ध्यान भारतीय प्रतिभूति और विनियम बोर्ड (स्टॉक दलाल) विनियम, 1992 के विनियम 9 की ओर आकृष्ट किया जाता है, जिसके अनुसार किसी स्टॉक दलाल को प्रदान किया गया रजिस्ट्रीकरण प्रमाणपत्र निम्नलिखित शर्तों के अधीन होता है, अर्थात्:
Attention is invited to Regulation 9 of the Securities and Exchange Board of India (Stock-Brokers) Regulations, 1992, whereby the registration certificate granted to a stock broker/clearing member is subject to the following conditions, namely:
 - 5.1 स्टॉक दलाल किसी स्टॉक एक्सचेंज का सदस्य हो ;
The stock broker holds the membership of any stock exchange;
 - 5.2 स्टॉक दलाल नियमों, विनियमों और उस स्टॉक एक्सचेंज (उन स्टॉक एक्सचेंजों) की उप-विधियों (बाय-लॉज) का पालन करेगा, जिसका वह सदस्य हो ;
The Stock broker shall abide by rules, regulations and bye – laws of the Stock Exchange(s) of which he is a member;
 - 5.3 नियंत्रण में कोई परिवर्तन होने पर, स्टॉक दलाल किसी स्टॉक एक्सचेंज में प्रतिभूतियों (सिक्क्यूरिटीज़) की खरीद, बिक्री या उनमें लेन-देन को जारी रखने के लिए भारतीय प्रतिभूति और विनियम बोर्ड की पूर्व अनुमति लेगा ;
In case of any change in control, the stock broker shall obtain prior permission of the Securities and Exchange Board of India to continue to buy, sell or deal in securities in any Stock Exchange;
 - 5.4 स्टॉक दलाल रजिस्ट्रीकरण और अन्य फीस की रकम उसी प्रकार अदा करेगा जैसे भारतीय प्रतिभूति और विनियम बोर्ड (स्टॉक दलाल) विनियम, 1992 में बताया गया हो ;
The stock broker shall pay the amount of registration and other fees in the manner provided in the Securities and Exchange Board of India (Stock-Brokers) Regulations, 1992;
 - 5.5 स्टॉक दलाल निवेशकों की शिकायतों को दूर करने के लिए, शिकायत प्राप्त होने की तारीख से एक महीने के भीतर, पर्याप्त कदम उठाएगा और बोर्ड द्वारा इस संबंध में जब कभी जानकारी मांगी जाए, वह बोर्ड को सूचित करेगा ;
The stock broker shall take adequate steps for redressal of grievances of the investors within one month of the date of the

receipt of the complaint and inform the Board as and when required by the Board;

5.6 स्टॉक दलाल अनुसूची-2 में दी हुई आचार संहिता का सदैव पालन करेगा,

The stock broker shall at all times abide by the Code of Conduct as specified in Schedule II;

5.7 स्टॉक दलाल भारतीय प्रतिभूति और विनियम बोर्ड (स्टॉक दलाल) विनियम, 1992 की अनुसूची-6 में यथा निर्धारित न्यूनतम शुद्ध-मालियत (नेटवर्थ) सदैव बनाए रखेगा; और

The stock broker shall at all times maintain the minimum networth as specified in Schedule VI of the Securities and Exchange Board of India (Stock-Brokers) Regulation, 1992; and

5.8 स्टॉक दलाल भारतीय प्रतिभूति और विनियम बोर्ड (सेबी) द्वारा एएमएल के संबंध में जारी किए गए परिपत्रों के प्रावधानों का पालन सुनिश्चित करेगा, जिनके अंतर्गत एफआईयू-आईएनडी को निर्धारित रिपोर्टें प्रस्तुत किए जाने की अपेक्षा की गई है, और यह भी अनिवार्य है कि स्टॉक दलाल फिननेट गेटवे के जरिए एफआईयू-आईएनडी के यहाँ रजिस्टर हो ।

The stock broker shall ensure compliance with the provisions of AML circulars issued by SEBI which require furnishing of prescribed reports to FIU-IND and shall also mandatorily get registered with FIU-IND through FINnet Gateway.

6. स्टॉक दलाल को एतद्वारा यह सूचित किया जाता है कि संलग्न प्रमाणपत्र में जिस नाम का उल्लेख है वे केवल उसी नाम से प्रतिभूतियों में खरीद, बिक्री या उनमें लेन-देन कर सकेंगे, न कि अपने निदेशकों के नामों से जो स्टॉक एक्सचेंज के सदस्य हो सकते हैं ।

The stock broker is allowed to buy, sell or deal in securities only in the name and style written in the certificate enclosed and not in the names of their Directors who may be members of the Stock Exchange.

7. स्टॉक दलाल यह दिखाकर कि वह सेबी से रजिस्टर है न तो कोई दूसरी गतिविधि करेगा और न ही ऐसा कोई कार्य करेगा जिसकी अनुमति विनियम के तहत न दी गई हो ।

The stock broker/clearing member shall not make use of its registered status with SEBI in furtherance of unrelated activities or any other purpose which is not permitted in the Regulations.

8. निवेशक स्टॉक दलालों के साथ लेनदेन करने से पहले सेबी के वेबसाइट (www.sebi.gov.in) पर जाकर उनके रजिस्ट्रीकरण की स्थिति जान लें ।

Investors may check registration status of the stock brokers on SEBI website: www.sebi.gov.in before transacting with them.



February 23, 2026

To,
The Board of Directors,
Leapfrog Engineering Services Limited
No 496, Chaithanya Dhriti Rudresh, 6th Main,
8th Cross, Vijaya Bank Layout, Bannerghatta Road,
Bangalore, Karnataka, India, 560076

Dear Sir/Madam,

Sub: Consent for inclusion of name as Underwriter for the Proposed Initial Public Offer (IPO) of Leapfrog Engineering Services Limited at SME Platform of BSE Limited ("BSE SME").

We, Finshore Management Services Limited, hereby give our consent to act as the Underwriter to the Proposed Public Issue of "Leapfrog Engineering Services Limited" on the "BSE SME Platform" and have no objection in our name being inserted as the Underwriter to the Issue in the Red Herring Prospectus and any other Issuer related documents ("Offer Documents") which the company intends to issue in respect thereof.

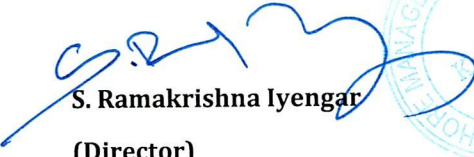
Our details are as under:

Name	FINSHORE MANAGEMENT SERVICES LIMITED
Address	'Anandlok', Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
Telephone	033 - 2289 5101 / 4603 2561
Email	info@finshoregroup.com
Investor Grievance Email	investors@finshoregroup.com
Website	www.finshoregroup.com
Contact Person	Mr. S. Ramakrishna Iyengar
SEBI Registration No.	INM000012185
CIN	U74900WB2011PLC169377

We authorize " **Leapfrog Engineering Services Limited** " to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended from time to time.

We confirm that, we are authorized to act as **Underwriter** to the issue in accordance with section 12 of SEBI Act, 1992. Our SEBI Registered (Category I) Merchant Banker Registration No. is INM000012185.

For,
FINSHORE MANAGEMENT SERVICES LIMITED
SEBI Registered Category-I Merchant Banker
(Regn. No.: INM000012185)


S. Ramakrishna Iyengar
(Director)

DIN No: 05255039

FINSHORE MANAGEMENT SERVICES LIMITED
(CIN : U74900WB2011PLC169377) ● Website : www.finshoregroup.com

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

Creating Enterprise Managing Values



To,

The Board of Directors,
Leapfrog Engineering Services Limited
Chaitanya Dhriti Rudresh No 496,
6th Main, 8th Cross St, Vijaya Bank Layout,
Bengaluru, Karnataka 560076

Dear Sir,

Sub: Consent letter for the proposed SME Initial Public Offer (IPO) of Leapfrog Engineering Services Limited ("Issuer Company").

We hereby give our consent to act as the **"Share Escrow Agent"** in relation to the Draft Offer Document / Offer Document to be issued by the Company in respect of the proposed issue of equity shares.

We further confirm that we have been duly appointed as the Share Escrow Agent in connection with the proposed **SME IPO** of Leapfrog Engineering Services Limited (**"the Company"**), and we agree to perform all duties and obligations as may be prescribed under applicable laws, including but not limited to the provisions of the **Companies Act, 2013**, the **SEBI (Issue of Capital and Disclosure Requirements) Regulations**, and other applicable rules and regulations.

We hereby authorize you to deliver this letter of consent to the **Registrar of Companies, SEBI, Stock Exchanges**, and any other regulatory or statutory authority, as may be required, in connection with the filing of the Draft Offer Document / Offer Document.

We also confirm that:

- We are duly registered and authorized to act as a Share Escrow Agent.
- We have not been prohibited by any regulatory authority from acting in such capacity.
- The consent given herein is valid until the completion of the issue process unless withdrawn earlier with prior written notice.

We also authorize you to include our name, details, and this consent in the Draft Offer Document / Offer Document and any other related documents.



INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

#30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore – 560 003.

Phone No.: 080 2346 0815 to 818 Fax No.: 080 2346 0819

Fixed Deposits related query Email ID: fd@integratedindia.in / Shares related query Email ID: giri@integratedindia.in

Regd. Office: 2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017

CIN:U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

"Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate"

INTEGRATED

CORPORATE SOLUTIONS SIMPLIFIED



DETAILS OF SHARE ESCROW AGENT

Name	Integrated Registry Management Services Private Limited
CIN / Registration No.	U74900TN2015PTC101466
Address	No 30 Ramana Residency, 4 th Cross Sampige Road, Malleswaram - Bengaluru - 560 003
Telephone	080-23460815-818
Email ID	smeipo@integratedindia.in
Website	www.integratedregistry.in
Contact Person	S Giridhar
SEBI Registration No.	INR000000544

For and on behalf of **Integrated Registry Management Services Private Limited**

Authorized Signatory

Name: S Giridhar

Designation: General Manager

Date: 23.02.2026

Place: Bengaluru



INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

#30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore – 560 003.

Phone No.: 080 2346 0815 to 818 Fax No.: 080 2346 0819

Fixed Deposits related query Email ID: fd@integratedindia.in / Shares related query Email ID: giri@integratedindia.in

Regd. Office: 2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017

CIN: U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

“Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate”